

# CHEUNG KONG INFRASTRUCTURE HOLDINGS LIMITED

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## CHEUNG KONG INFRASTRUCTURE HOLDINGS LIMITED

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 1038)

### ANNOUNCEMENT

The Board of Directors of Cheung Kong Infrastructure Holdings Limited wishes to announce the following information in accordance with Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board of Directors of Cheung Kong Infrastructure Holdings Limited (“Company”) wishes to announce that on 1st September, 2004, the Company and its indirect wholly-owned subsidiary have entered into a 5-year term loan facility agreement (“Loan Facility Agreement”) with a syndicate of banks of A\$300 million (approximately HK\$1,650 million) (“Facility”) under which the Company guarantees the due and punctual payment of the Facility.

Under the provision of the Loan Facility Agreement, it is an event of default if Hutchison Whampoa Limited (the Company’s controlling shareholder which currently holds approximately 84.6% of the issued share capital of the Company) ceases to own directly or indirectly at least 30% of the issued share capital of the Company. If this event occurs, the Facility may become due and payable on demand.

Disclosure will be included in the interim and annual reports of the Company for so long as the obligation continues to exist.

CHEUNG KONG INFRASTRUCTURE HOLDINGS LIMITED

As at the date hereof, the Executive Directors of the Company are Mr. LI Tzar Kuoi, Victor (Chairman), Mr. KAM Hing Lam (Group Managing Director), Mr. George Colin MAGNUS (Deputy Chairman), Mr. FOK Kin Ning, Canning (Deputy Chairman), Mr. IP Tak Chuen, Edmond (Deputy Chairman), Mr. KWAN Bing Sing, Eric (Deputy Managing Director), Mrs. CHOW WOO Mo Fong, Susan, Mr. Frank John SIXT and Mr. TSO Kai Sum; and the Non-executive Directors are Mr. CHEONG Ying Chew, Henry (Independent Non-executive Director), Mrs. LEE Pui Ling, Angelina (Independent Non-executive Director) and Mr. Barrie COOK.

By Order of the Board

**CHEUNG KONG INFRASTRUCTURE HOLDINGS LIMITED**

**Eirene Yeung**

*Company Secretary*

Hong Kong, 1st September, 2004

Please also refer to the published version of this announcement in The Standard dated 2 September 2004.