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CHEUNG KONG INFRASTRUCTURE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1038)

Announcement pursuant to Rule 13.18 of the Listing Rules

The board of directors of Cheung Kong Infrastructure Holdings Limited wishes to announce the following information in accordance with Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of Cheung Kong Infrastructure Holdings Limited (the "Company") wishes to announce that on 17th August, 2009, the Company as guarantor and its indirect wholly-owned subsidiary as borrower (the "Borrower") have entered into a syndicated term loan facility agreement (the "Loan Facility Agreement") with a facility agent (the "Facility Agent") and a syndicate of banks relating to the Australian dollars 510 million (approximately Hong Kong dollars 3,273.89 million) syndicated term loan facility (the "Facility"). The Facility shall mature on the third anniversary of the date of the Loan Facility Agreement. Pursuant to the Loan Facility Agreement, the Company guarantees the due and punctual payment of all money which the Borrower is or at any time may become actually or contingently liable to pay under the Facility.

Pursuant to the Loan Facility Agreement, it shall be an event of default if Hutchison Whampoa Limited, the Company's controlling shareholder which holds approximately 84.58% of the total issued share capital of the Company as at the date of this announcement, ceases to own beneficially (directly or indirectly) at least 30% of the issued share capital of the Company. If an event of default under the Loan Facility Agreement occurs and continues, the Facility Agent may declare (i) all outstanding loan under the Facility is either payable on demand or immediately due for payment and/or (ii) the financiers' obligations under the Facility are terminated.

Disclosure will be included in the interim and annual reports of the Company for so long as the above obligation continues to exist.

By Order of the Board
CHEUNG KONG INFRASTRUCTURE HOLDINGS LIMITED
Eirene Yeung
Company Secretary

Hong Kong, 17th August, 2009

As at the date hereof, the Executive Directors of the Company are Mr. LI Tzar Kuoi, Victor (Chairman), Mr. KAM Hing Lam (Group Managing Director), Mr. IP Tak Chuen, Edmond (Deputy Chairman), Mr. FOK Kin Ning, Canning (Deputy Chairman), Mr. Andrew John HUNTER, Mrs. CHOW WOO Mo Fong, Susan (also Alternate Director to Mr. FOK Kin Ning, Canning and Mr. Frank John SIXT), Mr. Frank John SIXT and Mr. TSO Kai Sum; the Non-executive Directors are Mr. CHEONG Ying Chew, Henry (Independent Non-executive Director), Mrs. KWOK Eva Lee (Independent Non-executive Director), Mrs. SNG Sow-mei alias POON Sow Mei (Independent Non-executive Director), Mr. Colin Stevens RUSSEL (Independent Non-executive Director), Mr. LAN Hong Tsung, David (Independent Non-executive Director), Mrs. LEE Pui Ling, Angelina, Mr. Barrie COOK and Mr. George Colin MAGNUS; and the Alternate Directors are Mr. MAN Ka Keung, Simon (Alternate Director to Mr. IP Tak Chuen, Edmond) and Ms. Eirene YEUNG (Alternate Director to Mr. KAM Hing Lam).