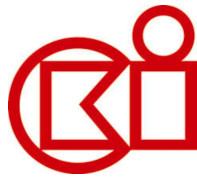


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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CHEUNG KONG INFRASTRUCTURE FINANCE (BVI) LIMITED

(Incorporated with limited liability under the laws of the British Virgin Islands)

as Issuer

**U.S.\$300,000,000 Floating Rate Notes due 20 June 2017 (the “Notes”)
(Stock Code: 5765)**

to be issued under the Issuer’s

U.S.\$2,000,000,000 Euro Medium Term Note Programme

Unconditionally and irrevocably guaranteed by

CHEUNG KONG INFRASTRUCTURE HOLDINGS LIMITED

(Incorporated with limited liability under the laws of Bermuda)

(Stock Code: 1038)

Sole Bookrunner

DEUTSCHE BANK

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes, which will be issued by way of debt issues to professional investors only, as described in the Information Memorandum dated 26 June 2013 and the pricing supplement dated 17 June 2014. Permission to deal in the Notes is expected to become effective on 23 June 2014.

20 June 2014

As at the date of this announcement, the Directors of Cheung Kong Infrastructure Finance (BVI) Limited are Mr. LI Tzar Kuoi, Victor, Mr. KAM Hing Lam, Mr. IP Tak Chuen, Edmond and Mr. Frank John SIXT.

As at the date of this announcement, the Executive Directors of Cheung Kong Infrastructure Holdings Limited are Mr. LI Tzar Kuoi, Victor (Chairman), Mr. KAM Hing Lam (Group Managing Director), Mr. IP Tak Chuen, Edmond (Deputy Chairman), Mr. FOK Kin Ning, Canning (Deputy Chairman), Mr. Andrew John HUNTER (Deputy Managing Director), Mr. CHAN Loi Shun (Chief Financial Officer), Mrs. CHOW WOO Mo Fong, Susan (also Alternate Director to Mr. FOK Kin Ning, Canning and Mr. Frank John SIXT) and Mr. Frank John SIXT; the Non-executive Directors are Mr. CHEONG Ying Chew, Henry (Independent Non-executive Director), Mrs. KWOK Eva Lee (Independent Non-executive Director), Mrs. SNG Sow-mei alias POON Sow Mei (Independent Non-executive Director), Mr. Colin Stevens RUSSEL (Independent Non-executive Director), Mr. LAN Hong Tsung, David (Independent Non-executive Director), Mr. Barrie COOK (Independent Non-executive Director), Mrs. LEE Pui Ling, Angelina, Mr. George Colin MAGNUS and Mr. TSO Kai Sum; and the Alternate Directors are Mr. MAN Ka Keung, Simon (Alternate Director to Mr. IP Tak Chuen, Edmond) and Ms. Eirene YEUNG (Alternate Director to Mr. KAM Hing Lam).