

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities nor is it calculated to invite any such offer or invitation. In particular, this announcement does not constitute and is not an offer to sell or an invitation or a solicitation of any offer to buy or subscribe for any securities in Hong Kong, the United States of America or elsewhere.*

*Not for release, publication or distribution, in whole or in part, in, into or from any jurisdiction where to do so would constitute a violation of the relevant laws or regulations of such jurisdiction.*



**Cheung Kong Infrastructure Holdings Limited**

**長江基建集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 1038)**

## **TRADING HALT**

Reference is made to the circular issued by Cheung Kong Infrastructure Holdings Limited (the “**Company**”) to its shareholders in relation to, among other things, the Proposal on 20 October 2015 (the “**Circular**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

At the request of the Company, trading in the Shares (stock code: 1038) and the debt securities (the “**Debt Securities**”) issued by the Company’s wholly-owned subsidiaries and guaranteed by the Company (stock codes: 4325 and 5765) on the Stock Exchange will be halted with effect from 9:00 a.m. on Tuesday, 24 November 2015 pending the release of an announcement of (i) the poll results of the SGM to be held on Tuesday, 24 November 2015 at 11:30 a.m. to consider and approve, among other things, an ordinary resolution in relation to the Proposal and the proposed issue of new Shares to the Scheme Shareholders pursuant to the Scheme and (ii) the poll results of the PAH Court Meeting and the PAH General Meeting to be held on Tuesday, 24 November 2015 at 2:00 p.m. and 2:30 p.m. (or as soon thereafter as the PAH Court Meeting shall have been concluded or adjourned), respectively, to consider and approve resolutions in relation to, among other things, the Scheme.

The Company will make an application to the Stock Exchange for resumption of trading in the Shares and the Debt Securities after the release of such announcement.

**Shareholders and holders of other securities of the Company and potential investors in the securities of the Company should note that the Proposal and all transactions thereunder are subject to, among other things, compliance with applicable legal and regulatory requirements, including the requirements for approval by shareholders of the companies concerned at general meeting(s), sanction of the Scheme by the Court and approval of the Stock Exchange and/or other regulators. Accordingly, there is no certainty as to whether, and if so when, any such proposed transactions will proceed and/or will become effective.**

**Shareholders and holders of other securities of the Company and potential investors in the securities of the Company should exercise caution when dealing in the Shares or other securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).**

By Order of the Board  
**Cheung Kong Infrastructure Holdings Limited**  
**Eirene Yeung**  
*Company Secretary*

Hong Kong, 24 November 2015

*As at the date of this announcement, the Directors are: Mr. Li Tzar Kuoi, Victor (Chairman), Mr. Kam Hing Lam (Group Managing Director), Mr. Ip Tak Chuen, Edmond (Deputy Chairman), Mr. Fok Kin Ning, Canning (Deputy Chairman), Mr. Andrew John Hunter (Deputy Managing Director), Mr. Chan Loi Shun (Chief Financial Officer), Mrs. Chow Woo Mo Fong, Susan (also alternate Director to Mr. Fok Kin Ning, Canning and Mr. Frank John Sixt) and Mr. Frank John Sixt, as executive Directors; Mr. Cheong Ying Chew, Henry, Mrs. Kwok Eva Lee, Mrs. Sng Sow-mei alias Poon Sow Mei, Mr. Colin Stevens Russel, Mr. Lan Hong Tsung, David and Mr. Barrie Cook, as independent non-executive Directors; Mrs. Lee Pui Ling, Angelina and Mr. George Colin Magnus, as non-executive Directors; and Mr. Man Ka Keung, Simon (alternate Director to Mr. Ip Tak Chuen, Edmond) and Ms. Eirene Yeung (alternate Director to Mr. Kam Hing Lam).*