

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31/05/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Cheung Kong Infrastructure Holdings Limited

Date Submitted

02/06/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

|   |                           |  |  |
|---|---------------------------|--|--|
| (1) Stock code : <u>1038</u> Description : <u>Ordinary Shares</u> |                           |  |  |
|   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                               | <u>4,000,000,000</u>      | <u>HKD1.00</u>                             | <u>HKD4,000,000,000</u>                                  |
| Increase/(decrease)   | <u>-</u>                  |  | <u>-</u>   |
| Balance at close of the month                                     | <u>4,000,000,000</u>      | <u>HKD1.00</u>                             | <u>HKD4,000,000,000</u>                                  |
| (2) Stock code : <u>-</u> Description : <u>-</u>                  |                           |  |  |
|   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                               | <u>-</u>                  | <u>-</u>                                   | <u>-</u>   |
| Increase/(decrease)   | <u>-</u>                  |  | <u>-</u>   |
| Balance at close of the month                                     | <u>-</u>                  | <u>-</u>                                   | <u>-</u>   |

## 2. Preference Shares

|                                     |                          |                            |   |
|-------------------------------------|--------------------------|----------------------------|---|
| Stock code : - _____                | Description : - _____    |                            |   |
|                                     | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | - _____                  | - _____                    | - _____                                   |
| Increase/(decrease)                 | - _____                  |                            | - _____                                   |
| Balance at close of the month       | - _____                  | - _____                    | - _____                                   |

## 3. Other Classes of Shares

|                                     |                                |                            |   |
|-------------------------------------|--------------------------------|----------------------------|---|
| Stock code : - _____                | Description : - _____          |                            |   |
|                                     | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | - _____                        | - _____                    | - _____                                   |
| Increase/(decrease)                 | - _____                        |                            | - _____                                   |
| Balance at close of the month       | - _____                        | - _____                    | - _____                                   |

Total authorised share capital at the end of the month (State currency) :

HKD4,000,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |          | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)      |                         |                                |
| Balance at close of preceding month   | <u>2,650,676,042</u>   | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Increase/ (decrease) during the month | <u>-</u>               | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Balance at close of the month         | <u>2,650,676,042</u>   | <u>-</u> | <u>-</u>                | <u>-</u>                       |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|----------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed   |  |   |
| 1. <u>-</u>  |                           |           |                            |          |  |   |
| <u>-</u>   |                           |           |                            |          |  |   |
| <u>-</u>   |                           |           |                            |          |  |   |
| <u>-</u>   |                           |           |                            |          |  |   |
| <u>( / - / )</u>   |                           |           |                            |          |  |   |
| <u>- shares</u>  | <u>-</u>                  | <u>-</u>  | <u>-</u>                   | <u>-</u> | <u>-</u>   | <u>-</u>  |
| (Note 1)   |                           |           |                            |          |  |   |
| 2. <u>-</u>  |                           |           |                            |          |  |   |
| <u>-</u>   |                           |           |                            |          |  |   |
| <u>-</u>   |                           |           |                            |          |  |   |
| <u>-</u>   |                           |           |                            |          |  |   |
| <u>( / - / )</u>   |                           |           |                            |          |  |   |
| <u>- shares</u>  | <u>-</u>                  | <u>-</u>  | <u>-</u>                   | <u>-</u> | <u>-</u>   | <u>-</u>  |
| (Note 1)   |                           |           |                            |          |  |   |
| 3. <u>-</u>  |                           |           |                            |          |  |   |
| <u>-</u>   |                           |           |                            |          |  |   |
| <u>-</u>   |                           |           |                            |          |  |   |
| <u>-</u>   |                           |           |                            |          |  |   |
| <u>( / - / )</u>   |                           |           |                            |          |  |   |
| <u>- shares</u>  | <u>-</u>                  | <u>-</u>  | <u>-</u>                   | <u>-</u> | <u>-</u>   | <u>-</u>  |
| (Note 1)   |                           |           |                            |          |  |   |
|  |                           |           | Total A. (Ordinary shares) |          | <u>-</u>   |   |
|  |                           |           | (Preference shares)        |          | <u>-</u>   |   |
|  |                           |           | (Other class)              |          | <u>-</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |          | <u>-</u>   |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. -<br>-<br>-  | -                               | -  | -                                | -   | -   | -   |
| ( / - / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / - / ) |                                 |  |                                  |   |   |   |
| 2. -<br>-<br>-  | -                               | -  | -                                | -   | -   | -   |
| ( / - / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / - / ) |                                 |  |                                  |   |   |   |
| 3. -<br>-<br>-  | -                               | -  | -                                | -   | -   | -   |
| ( / - / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / - / ) |                                 |  |                                  |   |   |   |
| 4. -<br>-<br>-  | -                               | -  | -                                | -   | -   | -   |
| ( / - / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / - / ) |                                 |  |                                  |   |   |   |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____  |                                 |  |                                  |   | -   | -   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. -   | -                              | -                                  | -                          | -                            | -  | -   |
| -  | -                              | -                                  | -                          | -                            | -  | -   |
| -  | -                              | -                                  | -                          | -                            | -  | -   |
| -  | -                              | -                                  | -                          | -                            | -  | -   |
| Stock code (if listed)                         | -                              |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | -                              |                                    |                            |                              |  |   |
| Subscription price                             | -                              |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / - / )                      |                                    |                            |                              |  |   |
| 2. -   | -                              | -                                  | -                          | -                            | -  | -   |
| -  | -                              | -                                  | -                          | -                            | -  | -   |
| -  | -                              | -                                  | -                          | -                            | -  | -   |
| -  | -                              | -                                  | -                          | -                            | -  | -   |
| Stock code (if listed)                         | -                              |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | -                              |                                    |                            |                              |  |   |
| Subscription price                             | -                              |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / - / )                      |                                    |                            |                              |  |   |
| 3. -   | -                              | -                                  | -                          | -                            | -  | -   |
| -  | -                              | -                                  | -                          | -                            | -  | -   |
| -  | -                              | -                                  | -                          | -                            | -  | -   |
| -  | -                              | -                                  | -                          | -                            | -  | -   |
| Stock code (if listed)                         | -                              |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | -                              |                                    |                            |                              |  |   |
| Subscription price                             | -                              |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / - / )                      |                                    |                            |                              |  |   |
| 4. -   | -                              | -                                  | -                          | -                            | -  | -   |
| -  | -                              | -                                  | -                          | -                            | -  | -   |
| -  | -                              | -                                  | -                          | -                            | -  | -   |
| -  | -                              | -                                  | -                          | -                            | -  | -   |
| Stock code (if listed)                         | -                              |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | -                              |                                    |                            |                              |  |   |
| Subscription price                             | -                              |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / - / )                      |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | -  |   |
| (Preference shares)                            |                                |                                    |                            |                              | -  |   |
| (Other class)                                  |                                |                                    |                            |                              | -  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. -<br>-<br>-<br>- ( / / )<br>- shares (Note 1)  | -  | -   |
| 2. -<br>-<br>-<br>- ( / / )<br>- shares (Note 1)  | -  | -   |
| 3. -<br>-<br>-<br>- ( / / )<br>- shares (Note 1)  | -  | -   |
| Total D. (Ordinary shares)  | -  |   |
| (Preference shares)   | -  |   |
| (Other class)   | -  |   |

Other Movements in Issued Share Capital

| Type of Issue   |           |                |   | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |   |
|-----------------|-----------|----------------|---|---|---|---|
| 1. Rights issue | At price: | State currency | - | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / - / )<br>( / - / )<br>-   | - |
| 2. Open offer   | At price: | State currency | - | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / - / )<br>( / - / )<br>-   | - |
| 3. Placing      | At price: | State currency | - | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / - / )<br>( / - / )<br>-   | - |
| 4. Bonus issue  |           |                |   | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / - / )<br>( / - / )<br>-   | - |

| Type of Issue |                      |                          |   | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |   |
|---------------|----------------------|--------------------------|---|---|---|---|
| 5.            | Scrip dividend       | At price: State currency | - | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / - / )<br>EGM approval date: (dd/mm/yyyy) ( / - / ) | -   | - |
| 6.            | Repurchase of shares |                          |   | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / - / )<br>EGM approval date: (dd/mm/yyyy) ( / - / )     | -   | - |
| 7.            | Redemption of shares |                          |   | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / - / )<br>EGM approval date: (dd/mm/yyyy) ( / - / )          | -   | - |
| 8.            | Consideration issue  | At price: State currency | - | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / - / )<br>EGM approval date: (dd/mm/yyyy) ( / - / ) | -   | - |

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / - / )<br>EGM approval date: (dd/mm/yyyy) ( / - / )                                   | -  | -   |
| 10. Other (Please specify) | At State price: currency _____<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / - / )<br>EGM approval date: (dd/mm/yyyy) ( / - / ) | -  | -   |
|                            |   | Total E. (Ordinary shares)   | -   |
|                            |   | (Preference shares)  | -   |
|                            |   | (Other class)  | -   |

|   |     |   |
|---|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | - |
|   | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | - |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |   |

