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**Cheung Kong Infrastructure Holdings Limited**

**長江基建集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1038)**

**CONNECTED TRANSACTION AND DISCLOSEABLE TRANSACTION**

**FORMATION OF A JOINT VENTURE IN CONNECTION WITH  
THE PROPOSED ACQUISITION OF ALL OF  
THE STAPLED SECURITIES IN ISSUE OF  
THE TARGET WHICH ARE LISTED ON THE AUSTRALIAN  
SECURITIES EXCHANGE BY WAY OF SCHEMES**

**(1) DESPATCH OF CIRCULAR**

**(2) CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING  
THE ENTITLEMENT TO ATTEND AND VOTE AT THE SGM**

**DESPATCH OF CIRCULAR**

The circular of the Company, containing, among other things, information regarding the Joint Venture Transaction and the notice convening the SGM, will be despatched to the Shareholders on 22 February 2017.

**CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING THE ENTITLEMENT  
TO ATTEND AND VOTE AT THE SGM**

The register of members of the Company will be closed from Friday, 10 March 2017 to Tuesday, 14 March 2017 (both days inclusive) for the purpose of determining the entitlement of the Shareholders to attend and vote at the SGM.

During such period of closure of the register of members, no transfer of the Shares will be registered. In order to qualify for the right to attend and vote at the SGM, all transfers accompanied by the relevant share certificates must be lodged with the Company's branch share registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Thursday, 9 March 2017.

**As completion of the Joint Venture Transaction is conditional on the obtaining of the relevant Independent Shareholders' Approvals, and the Acquisition depends on the fulfilment of certain conditions under the Scheme Implementation Agreement, there remains the possibility that the Joint Venture Transaction and/or the Acquisition may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares.**

## **INTRODUCTION**

Reference is made to the announcement jointly issued by Cheung Kong Property Holdings Limited, CK Hutchison Holdings Limited, Cheung Kong Infrastructure Holdings Limited (the “**Company**”) and Power Assets Holdings Limited on 16 January 2017 (the “**Joint Announcement**”).

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

## **DESPATCH OF CIRCULAR**

The circular of the Company containing, among other things, (i) information regarding the Joint Venture Transaction, (ii) a letter from the independent board committee of the Company (the “**Independent Board Committee**”) containing its advice and recommendation to the independent shareholders of the Company (the “**Independent Shareholders**”) in relation to the Joint Venture Transaction, (iii) a letter from Somerley Capital Limited, the independent financial adviser of the Company, containing its advice and recommendation to the Independent Board Committee and the Independent Shareholders in relation to the Joint Venture Transaction, and (iv) the notice of the special general meeting of the Company (the “**SGM**”), will be despatched to the shareholders of the Company (the “**Shareholders**”) on 22 February 2017.

## **CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING THE ENTITLEMENT TO ATTEND AND VOTE AT THE SGM**

The SGM will be convened to be held on Tuesday, 14 March 2017 *(see Note)* at 12:00 noon at the Grand Ballroom, 1st Floor, Harbour Grand Kowloon, 20 Tak Fung Street, Hung Hom, Kowloon, Hong Kong for the Independent Shareholders to consider and, if thought fit, pass an ordinary resolution to approve the Joint Venture Transaction. On this basis, the register of members of the Company will be closed from Friday, 10 March 2017 to Tuesday, 14 March 2017 *(see Note)* (both days inclusive) for the purpose of determining the entitlement of the Shareholders to attend and vote at the SGM.

*Note:* In the event that a tropical cyclone warning signal no. 8 or above is hoisted or a black rainstorm warning signal is in force in Hong Kong at 9:00 a.m. on Tuesday, 14 March 2017, the SGM will be held at the same time and place on Wednesday, 15 March 2017, and the register of members of the Company will be closed until Wednesday, 15 March 2017.

During such period of closure of the register of members, no transfer of the shares of the Company (the “**Shares**”) will be registered. In order to qualify for the right to attend and vote at the SGM, all transfers accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 4:30 p.m. on Thursday, 9 March 2017.

**As completion of the Joint Venture Transaction is conditional on the obtaining of the relevant Independent Shareholders’ Approvals, and the Acquisition depends on the fulfilment of certain conditions under the Scheme Implementation Agreement, there remains the possibility that the Joint Venture Transaction and/or the Acquisition may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares.**

By Order of the Board  
**CHEUNG KONG INFRASTRUCTURE HOLDINGS LIMITED**  
**Eirene Yeung**  
*Company Secretary*

Hong Kong, 21 February, 2017

*As at the date of this announcement, the Executive Directors of the Company are Mr. LI Tzar Kuoi, Victor (Chairman), Mr. KAM Hing Lam (Group Managing Director), Mr. IP Tak Chuen, Edmond (Deputy Chairman), Mr. FOK Kin Ning, Canning (Deputy Chairman), Mr. Andrew John HUNTER (Deputy Managing Director), Mr. CHAN Loi Shun (Chief Financial Officer), Ms. CHEN Tsien Hua and Mr. Frank John SIXT; the Non-executive Directors are Mr. CHEONG Ying Chew, Henry (Independent Non-executive Director), Mrs. KWOK Eva Lee (Independent Non-executive Director), Mrs. SNG Sow-mei alias POON Sow Mei (Independent Non-executive Director), Mr. Colin Stevens RUSSEL (Independent Non-executive Director), Mr. LAN Hong Tsung, David (Independent Non-executive Director), Mr. Barrie COOK (Independent Non-executive Director), Mrs. LEE Pui Ling, Angelina and Mr. George Colin MAGNUS; and the Alternate Directors are Mrs. CHOW WOO Mo Fong, Susan (Alternate Director to Mr. FOK Kin Ning, Canning), Mr. MAN Ka Keung, Simon (Alternate Director to Mr. IP Tak Chuen, Edmond) and Ms. Eirene YEUNG (Alternate Director to Mr. KAM Hing Lam).*