日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | CK Infrastructure Holdings Limited |
|----------------|------------------------------------|
| Date Submitted | 05/03/2018 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | |
|--------------------------------------|------------------------|----------------|------------------|--|--|
| (1) Stock code : <u>1038</u> Descrip | otion : Ordinary | Shares | | | |
| | No. of ordinary shares | | capital | | |
| Balance at close of preceding month | 4,000,000,000 | <u>HKD1.00</u> | HKD4,000,000,000 | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | 4,000,000,000 | <u>HKD1.00</u> | HKD4,000,000,000 | | |
| (2) Stock code :Descrip | otion : | | | | |
| | No. of ordinary shares | | capital | | |
| Balance at close of preceding month | - | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | - | | | | |

2. Preference Shares

| Stock code :Descrip | tion : | | |
|-------------------------------------|--------------------------------|----------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | - | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | - | | |

3. Other Classes of Shares

| Stock code :Descrip | tion : | | |
|-------------------------------------|--------------------------------------|----------------------------------|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | - | | |
| Increase/(decrease) | - | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*):

HKD4,000,000,000

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other | |
|--|---------------|------------|------------------|-------------------|--|
| | (1) | (2) | shares | classes of shares | |
| Balance at close of preceding month | 2,650,676,042 | | <u> </u> | <u> </u> | |
| Increase/ (decrease) during the month | | | | | |
| Balance at close of the month | 2,650,676,042 | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (und | ler Share Opt | tion Schemes | of the Issuer) | | | |
|----------------------|----------------|----------------|----------------|------------|----------------------|------------------------|
| Particulars of | | | | | No. of new shares of | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | |
| including EGM | ľ | Movement duri | na the month | | thereto | thereto as at close of |
| approval date | | | | | _ | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1 | | | | | | |
| - | | | | | | |
| - | | | | | | |
| - | | | | | | |
| (/ - /) | | | | | | |
| - shares | _ | _ | _ | _ | _ | _ |
| (Note 1) | | | | | | - |
| (10010-1) | | | | | | |
| 0 | | | | | | |
| 2 | | | | | | |
| - | | | | | | |
| - | | | | | | |
| - | | | | | | |
| (/ - /) | | | | | | |
| - shares | - | - | - | - | - | - |
| (Note 1) | | | | | · | |
| | | | | | | |
| 2 | | | | | | |
| <u>3</u> | | | | | | |
| - | | | | | | |
| - | | | | | | |
| - | | | | | | |
| (/ - /) | | | | | | |
| - shares | - | - | - | - | - | - |
| (Note 1) | | | | | | |
| . , | | Tota | al A. (Ordina | rv shares) | - | |
| | | | (Preference | e shares) | - | |
| | | | (∩+) (∩+ | her class) | | |
| Total funda raiar | luring the set | nth from over- | | | | |
| Total funds raised o | | nun from exerc | ise | | | |
| of options (State cu | nency) | | | - | | |

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1</u> | | | | | | |
| - | | | | | | |
| | - | | - | | - | |
| (/ - /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price | - | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ - / |) | | | | |
| 2 | | | | | | |
| - | | | | | | |
| | | - | - | | - | |
| (/ - /) | | | | | | |
| Stock code (if listed) | - | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | - | | | | | |
| Subscription price | - | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ - / |) | | | | |
| | (/ - / |) | | | | |
| 3 | | | | | | |
| | | | | | | |
| - | | | - | | - | |
| (/ - /) | | | | | | |
| Stock code (if listed) | - | | | | | |
| Class of shares issuable (Note 1) | _ | | | | | |
| | | | | | | |
| Subscription price EGM approval date | - | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ - / |) | | | | |
| 4 | . | | | | | |
| - | | | | | | |
| - | - | - | - | - | - | - |
| - (/ - /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | - | | | | | |
| Subscription price | - | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | , | | | | |
| (dd/mm/yyyy) | (/ - / |) | | | | |
| | | T-1-1 D | | my oborce) | | |
| | | Total B | D. (Uraina) (Dreferen | ary shares) | - | - |
| | | | | ce shares) | - | - |
| | | | (C | | - | - |

| Convertibles (i.e. Convertible | into Shares of th | ne Issuer whic | h are to be Liste | ed) | | |
|--------------------------------------|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | _ | | | | | |
| - | _ | | | | | |
| - | _ | | | | | |
| | | - | | - | - | - |
| Stock code (if listed) | - | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | - | | | | | |
| EGM approval date | - | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ - /) | | | | | |
| 2 | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | _ | _ | _ | - | _ |
| Stock code (if listed) | | | | | · | |
| Class of shares | | | | | | |
| issuable (Note 1) | - | | | | | |
| Subscription price | - | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ - /) | | | | | |
| <u>3</u> | _ | | | | | |
| | | | | | | |
| - | | | | | | |
| - | - | - | - | - | - | - |
| Stock code (if listed) | - | | _ | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | - | | | | | |
| Subscription price | - | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (/ - /) | | | | | |
| | (,-,) | | | | | |
| 4 | _ | | | | | |
| | _ | | | | | |
| - | _ | | | | | |
| | | - | | - | | - |
| Stock code (if listed) | - | | | | | |
| Class of shares issuable (Note 1) | _ | | | | | |
| Subscription price | | | | | | |
| EGM approval date | - | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ - /) | | | | | |
| | · · · / | | Total C. (Ordina | ry shares) | - | |
| | | | (Preferen | ce shares) | - | |
| | | | (O | ther class) | - | _ |
| | | | | | | |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
| - | | |
| - | | |
| - (/ /) | | |
| - shares (Note 1) | - | - |
| | | |
| 2 | | |
| - | | |
| - | | |
| - (/ /) - shares (Note 1) | _ | _ |
| | - | |
| 3 | | |
| - | | |
| • | | |
| - (/ /) | | |
| - shares (Note 1) | - | - |
| | | |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | - | |
| (Other class) | - | |
| | 1 | |

| | Type of Issue | In Issued Snare Capital | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|-------------------------|--|--|--|
| | | | Class of shares | | |
| 1. | Rights issue | At State | issuable <i>(Note 1)</i> <pre> Issue and allotment (/ - /) date : (dd/mm/yyyy)</pre> | | |
| | | | EGM approval date: (/ - /) (dd/mm/yyyy) | | |
| | | | | | · |
| | | | Class of shares <u></u> issuable (Note 1) | | |
| 2. | Open offer | At State | Issue and allotment (/ - /) date : (dd/mm/yyyy) | | |
| | | | EGM approval date: (/- /) (dd/mm/yyyy) | _ | _ |
| | | | | | |
| | | | Class of shares <u>-</u> issuable <i>(Note 1)</i> | | |
| 3. | Placing | At State - | Issue and allotment (/- /) date:(dd/mm/yyyy) | | |
| | | | EGM approval date: (/- /) (dd/mm/yyyy) | - | _ |
| | | | | | |
| | | | Class of shares <u></u> issuable (Note 1) | | |
| 4. | Bonus issue | | lssue and allotment (/ - /) date : (dd/mm/yyyy) | | |
| | | | EGM approval date: (/- /) (dd/mm/yyyy) | | - |
| | | | | | |

Other Movements in Issued Share Capital

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of |
|----|---|--|--------|---|--|---|
| | Type of Issue | | | | | the month |
| | | Class of shares issuable (Note 1) | - | | | |
| 5. | Scrip dividend At State | Issue and allotment date : (dd/mm/yyyy) | (/- / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/- / |) | | - |
| | | | | | | |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/- / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/- / |) | - | _ |
| | | | | | | |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/- / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/- / |) | - | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration At State issue price: currency | Issue and allotment date : (dd/mm/yyyy) | (/- / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/-/ |) | _ | - |
| | | | | | | |
| L | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------------|-----------------------------|--|------|--|--|
| | | | Class of shares <u>-</u> issuable <i>(Note 1)</i> | _ | | |
| 9. | Capital reorganisation | | Issue and allotment (/ - / date:(dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/- / (dd/mm/yyyy) |) | _ | |
| | | | | | | |
| | | | Class of shares <u>-</u> issuable <i>(Note 1)</i> | _ | | |
| 10. | Other (Please specify) | At State price: currency | lssue and allotment (/ - / date:(dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ - / (dd/mm/yyyy) |) | | |
| | | | Total E. (Ord sh (Preference sh (Other c | ares | 5) <u>-</u> 5) - | _ |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | - |
|---|--------------|
| (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

Submitted by: __Eirene Yeung_____

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.