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**CK Infrastructure Holdings Limited**

**長江基建集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1038)**

**CONNECTED TRANSACTION AND DISCLOSEABLE TRANSACTION**

**FORMATION OF A JOINT VENTURE  
IN CONNECTION WITH THE PROPOSED ACQUISITION  
BY BIDCO BY WAY OF THE TRUST SCHEMES OF ALL OF  
THE STAPLED SECURITIES IN ISSUE OF APA WHICH ARE LISTED  
ON THE AUSTRALIAN SECURITIES EXCHANGE**

**(1) DESPATCH OF CIRCULAR**

**(2) CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING  
THE ENTITLEMENT TO ATTEND AND VOTE AT THE SGM**

**DESPATCH OF CIRCULAR**

The circular of the Company containing, among other things, further information regarding details of the Acquisition and the Joint Venture Transaction, and the notice convening the SGM will be despatched to the Shareholders on 10 October 2018.

**CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING THE ENTITLEMENT  
TO ATTEND AND VOTE AT THE SGM**

The register of members of the Company will be closed from Thursday, 25 October 2018 to Tuesday, 30 October 2018 (both days inclusive) for the purpose of determining the entitlement of the Shareholders to attend and vote at the SGM.

During such period of closure of the register of members, no transfer of the Shares will be registered. In order to be entitled to attend and vote at the SGM, all share certificates with completed transfer forms must be lodged with the Company's Branch Share Registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Wednesday, 24 October 2018.

**As completion of the Acquisition and/or the Joint Venture Transaction is conditional on the satisfaction or waiver of certain conditions, including the obtaining of the CKA Transaction Shareholders' Approval or the JV Transaction Shareholders' Approvals (as applicable), there remains the possibility that the Acquisition and/or the Joint Venture Transaction may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares and other securities of the Company.**

## **INTRODUCTION**

Reference is made to the announcement jointly issued by CK Asset Holdings Limited, CK Infrastructure Holdings Limited (the “**Company**”), Power Assets Holdings Limited and CK Hutchison Holdings Limited on 13 August 2018 (the “**Joint Announcement**”).

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

## **DESPATCH OF CIRCULAR**

The circular of the Company containing, among other things, (i) further information regarding details of the Acquisition and the Joint Venture Transaction, (ii) a letter from the independent board committee of the Company (the “**Independent Board Committee**”) containing its advice and recommendation to the independent shareholders of the Company (the “**Independent Shareholders**”) in relation to the Joint Venture Transaction, (iii) a letter from Somerley Capital Limited, the independent financial adviser of the Company, containing its advice and recommendation to the Independent Board Committee and the Independent Shareholders in relation to the Joint Venture Transaction, and (iv) the notice of the special general meeting of the Company (the “**SGM**”), will be despatched to the shareholders of the Company (the “**Shareholders**”) on 10 October 2018.

## **CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING THE ENTITLEMENT TO ATTEND AND VOTE AT THE SGM**

The SGM will be convened to be held at the Grand Ballroom, 1st Floor, Harbour Grand Hong Kong, 23 Oil Street, North Point, Hong Kong on Tuesday, 30 October 2018 <sup>(Note)</sup> at 12:00 noon for the Independent Shareholders to consider and, if thought fit, pass an ordinary resolution to approve the Joint Venture Transaction. On this basis, the register of members of the Company will be closed from Thursday, 25 October 2018 to Tuesday, 30 October 2018 <sup>(Note)</sup> (both days inclusive) for the purpose of determining the entitlement of the Shareholders to attend and vote at the SGM.

*Note:* In the event that a black rainstorm warning signal or tropical cyclone warning signal no. 8 or above is in force in Hong Kong at 9:00 a.m. on Tuesday, 30 October 2018, the SGM will be held at the same time and place on Wednesday, 31 October 2018, and the register of members of the Company will be closed until Wednesday, 31 October 2018.

During such period of closure of the register of members, no transfer of the shares of the Company (the “**Shares**”) will be registered. In order to be entitled to attend and vote at the SGM, all share certificates with completed transfer forms must be lodged with the Company’s Branch Share Registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 4:30 p.m. on Wednesday, 24 October 2018.

**As completion of the Acquisition and/or the Joint Venture Transaction is conditional on the satisfaction or waiver of certain conditions, including the obtaining of the CKA Transaction Shareholders’ Approval or the JV Transaction Shareholders’ Approvals (as applicable), there remains the possibility that the Acquisition and/or the Joint Venture Transaction may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares and other securities of the Company.**

By Order of the Board  
**CK Infrastructure Holdings Limited**  
**Eirene Yeung**  
*Company Secretary*

9 October 2018

*As at the date of this announcement, the Executive Directors of the Company are Mr. LI Tzar Kuoi, Victor (Chairman), Mr. KAM Hing Lam (Group Managing Director), Mr. IP Tak Chuen, Edmond (Deputy Chairman), Mr. FOK Kin Ning, Canning (Deputy Chairman), Mr. Andrew John HUNTER (Deputy Managing Director), Mr. CHAN Loi Shun (Chief Financial Officer), Ms. CHEN Tsien Hua and Mr. Frank John SIXT; the Non-executive Directors are Mr. CHEONG Ying Chew, Henry (Independent Non-executive Director), Mrs. KWOK Eva Lee (Independent Non-executive Director), Mrs. SNG Sow-mei alias POON Sow Mei (Independent Non-executive Director), Mr. Colin Stevens RUSSEL (Independent Non-executive Director), Mr. LAN Hong Tsung, David (Independent Non-executive Director), Mr. Barrie COOK (Independent Non-executive Director), Mr. Paul Joseph TIGHE (Independent Non-executive Director), Mrs. LEE Pui Ling, Angelina and Mr. George Colin MAGNUS; and the Alternate Directors are Mrs. CHOW WOO Mo Fong, Susan (Alternate Director to Mr. FOK Kin Ning, Canning), Mr. MAN Ka Keung, Simon (Alternate Director to Mr. IP Tak Chuen, Edmond) and Ms. Eirene YEUNG (Alternate Director to Mr. KAM Hing Lam).*