

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company and its subsidiaries in Hong Kong or elsewhere. This announcement is not an advertisement, invitation or document which is or contains an invitation to the public in Hong Kong to enter into or offer to enter into an agreement to acquire, dispose of, subscribe for or underwrite any securities of the Company. This announcement must not be regarded as an inducement to subscribe for or purchase any securities of the Company, and no such inducement is intended.

Not for release, publication or distribution, in whole or in part, directly or indirectly, in, into or from any jurisdiction where to do so would constitute a violation of the relevant laws or regulations of such jurisdiction.



CK Infrastructure Holdings Limited **長江基建集團有限公司**

(Incorporated in Bermuda with limited liability)
(Stock Code: 1038)

ANNOUNCEMENT

APPLICATION FOR SECONDARY LISTING ON THE LONDON STOCK EXCHANGE AND PUBLICATION OF PROSPECTUS

CHANGE OF PRINCIPAL SHARE REGISTRAR AND LOCATION OF PRINCIPAL REGISTER OF MEMBERS

APPLICATION FOR SECONDARY LISTING ON THE LONDON STOCK EXCHANGE

CK Infrastructure Holdings Limited (the “**Company**” or “**CKI**”, together with its subsidiaries, the “**Group**”) hereby announces that it has applied to the Financial Conduct Authority in the United Kingdom (“**UK**”) (the “**FCA**”) for the admission of the entire issued share capital in the Company (the “**Shares**”) to listing in the Equity Shares (International Commercial Companies Secondary Listing) (“**ESICC**”) category of the official list (the “**Official List**”) of the FCA and to the London Stock Exchange plc (“**London Stock Exchange**”) in the UK for admission of the Shares to trading on the main market for listed securities (“**Main Market**”) of the London Stock Exchange (together, “**Admission**”).

The Company is listed on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”). It is expected that Admission will occur at 8:00 am BST on Monday, 19 August 2024. Shares will trade on both the Hong Kong Stock Exchange under the stock code “1038” and London Stock Exchange under the ticker symbol “CKI”.

The Company believes that a listing in London, in addition to the Company’s listing on the Hong Kong Stock Exchange, will benefit its geographically diverse shareholder base and will assist in building the Company’s profile and provide a greater market for trading in the Shares. In terms of geographical presence, the UK is the Group’s largest market, accounting for 35.7%, 35.2% (or 31.3% excluding the one-off gain from the Group’s sale of part of the stake in Northumbrian Water Group Limited in 2022) and 29.1% of its profit attributable to shareholders of the Company (before unallocated items) in 2023, 2022 and 2021, respectively.

PUBLICATION OF PROSPECTUS IN THE UK

The Company's prospectus, which was prepared solely in connection with the Admission in the UK (the "**Prospectus**"), has today been approved by the FCA and published by the Company. The Prospectus contains certain business and financial information and risk factors relating to the Group.

The Prospectus will shortly be available on the Company's website at https://www.cki.com.hk/english/investor/uk_sec_listing/index.htm. A copy of the Prospectus has been submitted to the National Storage Mechanism in the UK and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

The Prospectus does not constitute an offer or invitation to any person to subscribe for or purchase any Shares in any jurisdiction. The Company is not offering any Shares for cash and therefore will not receive any proceeds as a result of Admission.

SETTLEMENT AND TRADING

In order to support the public trading of the Shares on the London Stock Exchange from the date of Admission, the Company intends to enter into customary arrangements with market makers on the London Stock Exchange to facilitate liquidity. In addition, and based on engagement the Company has had with its controlling shareholder, CK Hutchison Holdings Limited, with regards to ongoing liquidity, there is a possibility that the Company's controlling shareholder could make available some Shares to facilitate initial trading in Shares on the London Stock Exchange following Admission in order to accommodate market demand.

The Shares are in registered form and exist only in certificated form. Shares are currently registered on the principal share register in Bermuda and the Hong Kong branch share register.

For the purposes of trading on the Hong Kong Stock Exchange, the Shares must be registered (or capable of being registered) in the Hong Kong branch share register. For the purposes of settling trades on the London Stock Exchange, the Shares must be registered (or capable of being registered) in the principal share register.

Trades in securities are settled on the London Stock Exchange through the CREST system. CREST is a paperless settlement procedure enabling securities to be evidenced otherwise than by a certificate and transferred otherwise than by a written instrument.

As the Company is a non-UK company, the Shares cannot be directly held in uncertificated form or transferred electronically in the CREST system. To enable shareholders and investors to hold and transfer interests in such Shares, and settle the trades in the Shares placed on the London Stock Exchange through the CREST system, the Company has engaged Computershare Investor Services PLC to hold the relevant Shares and issue dematerialised depository interests ("**Depository Interests**") representing the underlying Shares which are held on trust for the holders of the Depository Interests.

The Depository Interests are not themselves admitted to trading on the London Stock Exchange but represent a mechanism by which trades in the Shares placed on the London Stock Exchange can be settled in CREST. Once settled, the holders can either continue to hold their interests in Shares in the form of Depository Interests (in CREST) or withdraw their interests from CREST (at which point the underlying Shares will be transferred in certificated form to them on the principal share register).

For details on transferring Shares between the Hong Kong branch share register and the principal share register, de-materialising Shares to and re-materialising Shares from Depository Interests for deposit from and withdrawal into CREST and the Depository Interest arrangements, please refer to the Company's website at https://www.cki.com.hk/english/investor/settle_trade_hkex_lse/index.htm.

ADMISSION STATISTICS

Number of Shares in issue on Admission	2,519,610,945
ISIN number of the Shares and Depositary Interests	BMG2178K1009
SEDOL	BRXDBN4
Legal entity identifier (LEI) number	5299005U11RQ1C27MR12
Ticker symbol on London Stock Exchange	CKI

The Shares are quoted and traded in Hong Kong dollars on the Hong Kong Stock Exchange and, following Admission, will be quoted and traded in Pound Sterling (GBP) on the London Stock Exchange.

CHANGE OF PRINCIPAL SHARE REGISTRAR AND LOCATION OF PRINCIPAL REGISTER OF MEMBERS

With effect from 14 August 2024, (1) the Company's principal share registrar has been changed to Computershare Investor Services (Bermuda) Limited of 5 Reid Street, PO Box HM 1475, Hamilton HM FX, Bermuda and (2) the location of the principal register of members of the Company has been changed to Clarendon House, Church Street, Hamilton HM 11, Bermuda.

Computershare Hong Kong Investor Services Limited of Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong remains the Company's Hong Kong branch share registrar.

For contact details of the Company's principal share registrar and Hong Kong branch share registrar, please refer to the Company's website at https://www.cki.com.hk/english/investor/settle_trade_hkex_lse/index.htm.

By Order of the Board
CK INFRASTRUCTURE HOLDINGS LIMITED
Eirene Yeung
Company Secretary

14 August 2024

As at the date hereof, the Executive Directors of the Company are Mr. LI Tzar Kuoi, Victor (Chairman), Mr. KAM Hing Lam (Group Managing Director), Mr. IP Tak Chuen, Edmond (Deputy Chairman), Mr. FOK Kin Ning, Canning (Deputy Chairman), Mr. Frank John SIXT, Mr. Andrew John HUNTER (Deputy Managing Director), Mr. CHAN Loi Shun (Chief Financial Officer) and Ms. CHEN Tsien Hua; the Non-executive Directors are Mr. CHEONG Ying Chew, Henry (Independent Non-executive Director), Mrs. KWOK Eva Lee (Independent Non-executive Director), Mrs. SNG Sow-mei alias POON Sow Mei (Independent Non-executive Director), Mr. LAN Hong Tsung, David (Independent Non-executive Director), Mr. Paul Joseph TIGHE (Independent Non-executive Director), Mrs. LEE Pui Ling, Angelina and Mr. George Colin MAGNUS; and the Alternate Directors are Mr. MAN Ka Keung, Simon (Alternate Director to Mr. IP Tak Chuen, Edmond) and Ms. Eirene YEUNG (Alternate Director to Mr. KAM Hing Lam).