



CHEUNG KONG INFRASTRUCTURE HOLDINGS LIMITED

長江基建集團有限公司

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)

(Stock Code 股份代號: 1038)

NOTIFICATION LETTER 通知信函

7th April, 2010

Dear Non-registered holder ^(Note),

Cheung Kong Infrastructure Holdings Limited (“Company”)

– **Notice of publication of (1) Annual Report 2009, (2) Circular dated 7th April, 2010 in relation to the Proposed Election of Directors at 2010 Annual General Meeting, Proposed General Mandates to Issue New Shares and Repurchase Shares, Continuing Connected Transaction and Notice of 2010 Annual General Meeting (“AGM Notice”), (3) AGM Notice, and (4) Proxy Form (collectively, “Current Corporate Communications”)**

The Company’s Current Corporate Communications (in both English and Chinese versions) are available on the Company’s website at <http://www.cki.com.hk> and the website of Hong Kong Exchanges and Clearing Limited (“HKEx”) at <http://www.hkexnews.hk>. You may access the Current Corporate Communications by clicking “Investor Information” on the home page of the Company’s website or by searching under “Listed Company Information” on the website of HKEx. Viewing the above documents requires Adobe® Reader®.

If you want to request printed version(s) of the Current Corporate Communications, please complete the Request Form in reverse side and send it to the Company c/o its branch share registrar, Computershare Hong Kong Investor Services Limited (“Hong Kong Share Registrar”), using the mailing label and need not affix a stamp when returning (if posted in Hong Kong). Otherwise, please affix an appropriate stamp. The address of Hong Kong Share Registrar is 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. You may also send your request to cki.ecom@computershare.com.hk. The Request Form may also be downloaded from the Company’s website at <http://www.cki.com.hk> by clicking “Investor Information” on the home page, then selecting “Request Form” under “Annual Reports”, or the website of HKEx at <http://www.hkexnews.hk>.

Should you have any queries relating to this letter, please contact us by telephone at (852) 2122 3133 or facsimile at (852) 2128 8001.

Yours faithfully,
Cheung Kong Infrastructure Holdings Limited

Note: This letter is addressed to Non-registered holders (“Non-registered holder” means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.

各位非登記持有人^(附註)：

長江基建集團有限公司（「本公司」）

– (1) 二零零九年年報、(2) 有關建議於二零一零年度股東週年大會上選舉董事、建議授權董事會發行新股及購回本公司股份、持續關連交易及二零一零年度股東週年大會通告（「股東週年大會通告」）之日期為二零一零年四月七日之通函、(3) 股東週年大會通告，以及 (4) 代表委任表格（統稱「是次公司通訊」）之發佈通知

本公司是次公司通訊（英文及中文版）已於本公司網站 <http://www.cki.com.hk> 及香港交易及結算所有限公司（「香港交易所」）網站 <http://www.hkexnews.hk> 登載。請在本公司網站主頁按「投資訊息」一項或在香港交易所網站於「上市公司公告」項下搜尋，以接收是次公司通訊。以上文件須使用 Adobe® Reader® 開啓。

如閣下欲要求索取是次公司通訊之印刷本，請填妥本函背頁的申請表格，透過本公司股票過戶登記分處香港中央證券登記有限公司（「香港證券登記處」）（地址為香港灣仔皇后大道東 183 號合和中心 17M 樓）寄回本公司，閣下可使用隨附之郵寄標籤而毋須貼上郵票。如非在香港投寄，則請貼上適當的郵票。閣下亦可電郵至 cki.ecom@computershare.com.hk 提出要求。申請表格亦可於本公司網站 <http://www.cki.com.hk>（請在網站主頁按「投資訊息」一項，再在「長江基建年報」項下選擇「申請表格」）或香港交易所網站 <http://www.hkexnews.hk> 內下載。

倘閣下對本函有任何疑問，請致電本公司電話 (852) 2122 3133 或傳真至 (852) 2128 8001 查詢。

長江基建集團有限公司
謹啓

二零一零年四月七日

附註：此為致本公司非登記持有人（「非登記持有人」指其股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊）之函件。倘閣下已出售或轉讓所持有之本公司股份，則毋須理會本函件及隨附申請表格。

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