



**CK Infrastructure Holdings Limited**

**長江基建集團有限公司**

(Incorporated in Bermuda with limited liability 於百慕達註冊成立之有限公司)

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## Press Release

### **CKI Acquires Cement Grinding Plant and Jetty Facilities in Yunfu Further Expands Infrastructure Portfolio on Mainland**

(24 April, 2018 – Hong Kong) CK Infrastructure Holdings Limited (“CKI” or the “Group”) today announced the acquisition of a cement grinding plant and three pier berths in Yunfu city. This latest investment in Yunfu facilitates the vertical integration for the cement production business of Green Island Cement Holdings Limited (“Green Island Cement”) a CKI subsidiary, and further expands the Group’s infrastructure portfolio on the Mainland.

#### CKI Adds Another Mainland Infrastructure Project

CKI signed a purchase agreement with Chuang Dong Chemical Company Limited yesterday (April 23, 2018) in Yunfu city at a consideration of RMB180 million (approximately HK\$224 million) to acquire a cement grinding plant and three berths in a pier. The plant occupies an area of 67,870 square metres, and is equipped with a high-efficiency roller press cement mill. The annual production capacity is 1 million tonnes of cement grinding, which is widely applied in highways, bridges, metro railways, water amenities, housing properties and civil constructions, etc. The three berths command an area of 38,870 square metres and a coastline of 270 metres in length. The berthing ability of each berth is 3,000 tonnes of cement with an annual throughput capacity reaching 3 million tonnes. The jetty operation provides loading, transfer and storage services.

#### Acquisition Strengthens Cement Production Facilities

The acquired assets will be wholly owned by Green Island Cement (Yunfu) Company Limited (“Green Island Cement (Yunfu)”). The newly acquired grinding plant and jetty are just 11 km away from Green Island Cement (Yunfu). The clinker produced by Green Island Cement (Yunfu) can be promptly delivered to the acquired plant for cement grinding. Green Island Cement (Yunfu) can also make use of the jetty facilities to boost operational synergies. The acquisition of the jetty further realises the vertical integrated production of cement, brings about competitive advantages, and enhances operation efficiency.

The demand for cement has been rising steadily in Guangdong and throughout the country in recent years, leading to a stable increase in the average selling price. The acquisition is deemed to be another robust investment with stable returns for CKI.

### Solidifying the Position as a Key Infrastructure Materials Supplier

Currently, the production capacity for clinker and cement grinding of Green Island Cement's plant in Hong Kong are 1.5 million tonnes and 2.5 million tonnes per annum respectively; Green Island Cement (Yunfu)'s production capacity for clinker and cement grinding are 2 million tonnes and 1.5 million tonnes per annum respectively; while for Guangdong Gitic Green Island Cement, the annual production capacity for clinker and cement grinding are 1 million tonnes and 1.5 million tonnes respectively. Now, with the addition of the newly acquired cement grinding mill's annual production of 1 million tonnes of cement grinding, the production scale of cement grinding will be expanded, and thus, further solidifying CKI's position as the leading infrastructure materials supplier for Hong Kong and the Mainland.

CKI's investment portfolio on the Mainland includes:

Infrastructure Related Business	<ul style="list-style-type: none"><li>• Green Island Cement (Yunfu) Company Limited</li><li>• Guangdong Gitic Green Island Cement Co. Ltd.</li><li>• Newly acquired cement grinding mill and pier berths</li></ul>
Transportation Infrastructure Business	<ul style="list-style-type: none"><li>• Shen-Shan Highway (Eastern Section)</li><li>• Shantou Bay Bridge</li><li>• Tangshan Tangle Road</li><li>• Changsha Wujialing and Wuyilu Bridges</li><li>• Jiangmen Chaolian Bridge</li><li>• Panyu Beidou Bridge</li></ul>

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### About CKI

CKI is a global infrastructure company that has diversified investments in Energy Infrastructure, Transportation Infrastructure, Water Infrastructure, Waste Management, Waste-to-energy, Household Infrastructure and Infrastructure Related Businesses. Its investments and operations span Hong Kong, Mainland China, the United Kingdom, Continental Europe, Australia, New Zealand and North America.

**Photo Caption**



CKI acquires a cement grinding mill from Chuang Dong, expanding the Group's infrastructure portfolio on the Mainland.



CKI acquires berths no. 2, 3 and 4 from Chuang Dong to strengthen the vertical integration for its cement production.